



Personal Financial Planning

University of Missouri

Degree Requirements for:

PERSONAL FINANCIAL PLANNING

Degree Program requirements include General Education courses, HES College requirements, and Professional Program courses. **Prerequisites for admittance to the Professional Program include a 2.5 MU cum gpa based on 50 credit hours; completion of FINPLN 2183 (minimum grade of B-), and 3283 (minimum grade of C).**

Departmental core and professional specialization courses are determined by the department faculty and accreditation standards. A student is allowed one grade in the D-range among all Professional Program courses listed below with the exception of those marked with ¹, those courses require a minimum grade of C (2.0) or higher. Courses in the Professional Program may **not** be taken S/U (pass/fail grading option).

Core Requirements (28 hours)

- _____ ¹FINPLN 2083 Financial Planning Careers (1)
- _____ FINPLN 2183 Personal and Family Finance (3)
- _____ ¹FINPLN 3282 Financial Counseling (3)
- _____ ¹FINPLN 3283 Financial Planning: Computer Applications (3)
- _____ ¹FINPLN 4187 Tax Planning (3)
- _____ FINPLN 4188 Community Agencies and Volunteerism (3)
- _____ FINPLN 4380W Assessing the American Dream (3)
- _____ ¹FINPLN 4382 Financial Planning: Risk Management (3)
- _____ ¹FINPLN 4383 Financial Planning: Invest. Mangmnt. (3)
- _____ FINPLN 4387 Consumer and Household Economics (3)

Supporting Courses (27 hours)

Some of these courses may “double count” for General Education requirements. This may provide additional elective hours.

- _____ ACCTCY 2036 Accounting I (3)
- _____ ¹ECONOM 1014 OR ABM 1041 Microecon. (3)
- _____ ¹ECONOM 1015 or ABM 1042 Macroeconomics (3)
- _____ ECONOM 3229 Money, Banking and Financial Markets (3)
- _____ MANGMNT 3540 Intro to Business Law (3)
- _____ MATH 1400 Calculus for Social & Life Sciences (3)
- _____ PSYCH 1000 Introduction to Psychology (3) (any passing grade)
- _____ SOCIOL 1000 Introduction to Sociology (3) (any passing grade)
- _____ STAT 2500 Intro to Probability and Statistics I (3)

Professional Specialization (18 hours)

- _____ ACCTCY 2037 Accounting II (3)
- _____ ¹FINPLN 4386 Financial Planning: Employee Benefits (3)
- _____ ¹FINPLN 4389 Financial Planning: Capstone (3)
- _____ ¹FINPLN 4393 Financial Planning: Estate and Gift Planning (3)
- _____ FINPLN 4993 Internship (3)
- _____ STAT 3500 Intro to Probability and Statistics II (3)

General Electives (variable to meet 120 credit hour minimum)

Minimum of 120 credit hours are required.

Prerequisites:

- FINPLN 2183 - MATH 1100 (C- or higher)
- FINPLN 4387 - 5-6 cr hrs Economics
- STAT 2500 - MATH 1400 (C- or higher)

Students must be admitted to the Professional Program before enrolling in:

- FINPLN 4187 - FINPLN 2183, 3283
- FINPLN 4188 - FINPLN 4187
- FINPLN 4380W - Jr standing or higher; ENGLISH 1000 (C- or higher)
- FINPLN 4382 - FINPLN 2183, 3283; 5-6 cr hrs Economics; Statistics
- FINPLN 4383 - FINPLN 2183, 3283; 5-6 cr hrs Economics and
ECONOM 3229; Statistics
- FINPLN 4386 - FINPLN 4382, 4383
- FINPLN 4389 - FINPLN 4187, 4382, 4383;
pre-requisite or co-requisite 4386, 4393
- FINPLN 4393 - FINPLN 4382, 4383

Personal Financial Planning

Sample Course Plan

FIRST YEAR - FALL SEMESTER

American History or Government	3
GN HES 1100 Intro to Human Environmental Sciences	1
HES Foundation	3
MATH 1100 College Algebra	3
PSYCH 1000 General Psychology	3
Science with Lab	3
Total	16

FIRST YEAR - SPRING SEMESTER

¹ ECON 1015 or ABM 1042 Macroeconomics	3
ENGLISH 1000 Exposition and Argumentation	3
FINPLN 2183 Personal and Family Finance	3
MATH 1400	3
SOCIOL 1000 Introduction to Sociology	3
Total	15

SECOND YEAR - FALL SEMESTER

¹ ECONOM 1014 or ABM 1041 Microeconomics	3
¹ FINPLN 2083 Intro to Personal Fin. Mangmnt. Svcs.	1
¹ FINPLN 3283 Financial Planning: Computer Applic.	3
General Elective	3
STAT 2500 Intro to Probability and Statistics I	3
Total	13

SECOND YEAR - SPRING SEMESTER

ACCTCY 2036 Accounting I	3
Communications	3
ECONOM 3229 Money, Banking and Financial Markets	3
¹ FINPLN 3282 Financial Counseling	3
STAT 3500 Intro to Probability and Statistics II	3
Total	15

THIRD YEAR - FALL SEMESTER

ACCTCY 2037 Accounting II	3
¹ FINPLN 4187 Tax Planning	3
¹ FINPLN 4382 Financial Planning: Risk Management	3
¹ FINPLN 4383 Financial Planning: Invest. Mangmnt.	3
HES Foundation (WI recommended)	3
Total	15

THIRD YEAR - SPRING SEMESTER

FINPLN 4188 Community Agencies and Volunteerism	3
¹ FINPLN 4386 Financial Planning: Employee Benefits	3
¹ FINPLN 4393 Financial Planning: Estate and Gift Plan.	3
General Elective	6
Total	15

THIRD YEAR - SUMMER SEMESTER

FINPLN 4993 Internship	3
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FOURTH YEAR - FALL SEMESTER

FINPLN 4380W Assessing the American Dream	3
¹ FINPLN 4389 Financial Planning: Capstone	3
General Electives	3
Humanities	3
MANGMNT 3540 Intro to Business Law	3
Total	15

FOURTH - SPRING SEMESTER

FINPLN 4387 Consumer and Household Economics	3
General Elective	4
Humanities	6
Total	13

A minimum of 120 total hours required.