



Personal Financial Planning

University of Missouri

Degree Requirements for:

PERSONAL FINANCIAL MANAGEMENT SERVICES

Degree Program requirements include General Education courses, HES College requirements, and Professional Program courses. **Prerequisites for admittance to the Professional Program include a 2.0 MU CUM GPA based on 50 credit hours, and a grade of 2.0 or higher in FINPLN 2183 and 3283 before admittance to upper level courses.**

Departmental core and professional specialization courses are determined by the department faculty and accreditation standards. A student is allowed one grade in the D-range among all Professional Program courses listed below with the exception of those marked with ¹, those courses require a minimum grade of C (2.0) or higher. Courses in the Professional Program may **not** be taken S/U (pass/fail grading option).

Core Requirements (28 hours)

- _____ ¹FINPLN 2083 Financial Planning Careers (1)
- _____ ¹FINPLN 2183 Personal and Family Finance (3)
- _____ ¹FINPLN 3282 Financial Counseling (3)
- _____ ¹FINPLN 3283 Financial Planning: Computer Applications (3)
- _____ FINPLN 4187 Tax Planning (3)
- _____ FINPLN 4188 Community Agencies and Volunteerism (3)
- _____ FINPLN 4380W Assessing the American Dream (3)
- _____ FINPLN 4382 Financial Planning: Risk Management (3)
- _____ FINPLN 4383 Financial Planning: Invest. Mangmnt. (3)
- _____ FINPLN 4387 Consumer and Household Economics (3)

Supporting Courses (27 hours)

Some of these courses may “double count” for General Education requirements. This may provide additional elective hours.

- _____ ACCTCY 2036 Accounting I, or
_____ ACCTCY 2010 Intro to Accounting (3)
- _____ ¹ECONOM 1014 OR ABM 1041 Microecon. (3)
- _____ ¹ECONOM 1015 or ABM 1042 Macroeconomics (3)
- _____ ECONOM 3229 Money, Banking and Financial Markets (3)
- _____ MANGMNT 3540 Intro to Business Law (3)
- _____ MATH 1400 Calculus for Social & Life Sciences (3)
- _____ PSYCH 1000 General Psychology (3) (any passing grade)
- _____ SOCIOLOG 1000 Introduction to Sociology (3) (any passing grade)
- _____ STAT 2500 Intro to Probability and Statistics I (3)

Prerequisites:

- FINPLN 2183 - MATH 1100 (C- or higher)
- FINPLN 4387 - 5-6 cr hrs Economics
- STAT 2500 - MATH 1400 (C- or higher)

Professional Specialization Electives (18 hours)

Select 18 hours of coursework with approval of the adviser. At least nine of these hours must be at the 3000 level, or above.

General Electives (variable to meet 120 credit hour minimum)

Minimum of 120 credit hours are required.

Students must be admitted to the Professional Program before enrolling in:

- FINPLN 4187 - FINPLN 2183, 3283
- FINPLN 4188 - FINPLN 4187
- FINPLN 4380W - Jr standing or higher; ENGLSH 1000 (C- or higher)
- FINPLN 4382 - FINPLN 2183, 3283; 5-6 cr hrs Economics; Statistics
- FINPLN 4383 - FINPLN 2183, 3283; 5-6 cr hrs Economics and
ECONOM 3229; Statistics
- FINPLN 4386 - FINPLN 4382, 4383
- FINPLN 4389 - FINPLN 4187, 4382, 4383;
pre-requisite or co-requisite 4386, 4393
- FINPLN 4393 - FINPLN 4382, 4383

Personal Financial Management Services

Sample Course Plan

FIRST YEAR - FALL SEMESTER

American History or Government	3
GN HES 1100 Intro to Human Environmental Sciences	1
HES Foundation	3
MATH 1100	3
PSYCH 1000 Introduction to Psychology	3
Science with Lab	3
Total	16

FIRST YEAR - SPRING SEMESTER

ECON 1015 or ABM 1042	3
ENGLSH 1000 Exposition and Argumentation	3
FINPLN 2183 Personal and Family Finance	3
Humanities	3
MATH 1400	3
Total	15

SECOND YEAR - FALL SEMESTER

ECONOM 1014 or ABM 1041	3
FINPLN 2083 Intro to Personal Financ Mgmt Svcs. (f)	1
FINPLN 3283 Computer Applications (f,sp,su)	3
General Elective	3
SOCIOL 1000 Introduction to Sociology	3
STAT 2500 Intro to Probability and Statistics I	3
Total	16

SECOND YEAR - SPRING SEMESTER

Communications	3
ECONOM 3229 Money, Banking and Financial Markets	3
FINPLN 3282 Financial Counseling (f,sp)	3
HES Foundation (WI recommended)	3
Humanities	3
Total	15

THIRD YEAR - FALL SEMESTER

ACCTCY 2010 Intro to Accounting or ACCTCY 2036 Accounting 1	3
FINPLN 4187 Tax Planning	3
FINPLN 4382 Financial Planning: Risk Management	3
FINPLN 4383 Financial Planning: Invest. Mangmnt.	3
Humanities	3
Total	15

THIRD YEAR - SPRING SEMESTER

FINPLN 4188 Community Agencies and Volunteerism	3
General Elective	6
Professional Specialization Electives	6
Total	15

FOURTH YEAR - FALL SEMESTER

FINPLN 4380W Assessing the American Dream	3
General Elective	3
MANGMNT 3540 Intor to Business Law	3
Professional Specialization Electives	6
Total	15

FOURTH - SPRING SEMESTER

FINPLN 4387 Consumer and Household Economics	3
General Electives	4
Professional Specialization Electives	6
Total	13

A minimum of 120 total hours required.