Degree Requirements for:

**PERSONAL FINANCIAL PLANNING**

**GENERAL EDUCATION**

*English: 9 hours*
- ENGLISH 1000: Exposition and Argumentation (3)
- Two Writing Intensive courses: One must be in the major.
  - Prerequisite: ENGLISH 1000
- FINPLN 4380W Assessing the American Dream (3) \( \text{WI-1} \)
- __________________ (3) \( \text{WI-2} \)

*Mathematics: 6 hours*
- MATH 1100: College Algebra (3)
  - Prerequisite: MATH 1100 with a grade in the C range.
- MATH 1400 or STATISTICS \( \text{MRP} \)

**American History or Government: 3 hours**
- HIST 1100, 1200, 1400, 2210, 2440, 4000, 4220, 4230, or POL SC 1100, 1700, 2100

**Distribution of Content: 27 hours**

~ Courses approved for the Distribution of Content may be found at: http://generaleducation.missouri.edu/requirements/
~ Choose at least one course numbered 2000 or higher in two different areas of the distribution.
~ HES Foundation may not ‘double dip’ for both Gen Ed and HES Foundation credit.

**Biological, Mathematical and Physical Sciences: 9 hours**
At least one Biological or Physical Science and its related laboratory. Two different areas of science must be completed. Recommend: MATH 1400 and STAT 2500.
- __________________
- __________________
- __________________

**Social and Behavioral Sciences: 9 hours**
At least two different departments must be represented. American History or Government course may ‘double count’ here. Recommend Psych 1000 and Economics.
- __________________
- __________________
- __________________

**HES COLLEGE**

**Foundation Courses: 7-8 hours**

~ At least one course from two different departments must be represented.

- GN HES 1100 Intro to Human Environmental Sciences (1)
- ARCHST 1600W Fundamentals of Environ. Design (3), or
  - ARCHST 2100 Understanding Arch. and the Am. City (3), or
  - ARCHST 2323 Sustainable Building Design Fund. (3), or
  - ARCHST 2620 People, Places, & Design (3), or
  - ARCHST 4323 Sustainable Technologies and Systems (3), or
  - ARCHST 4430 Design with Historic Preservation (3)
- HDFS 1600 Foundations of Family Studies (3), or
  - HDFS 1610 Intimate Relationships and Marriage (3), or
  - HDFS 2400W Principles of Human Development (4)
- NEP 1034 Introduction to Human Nutrition (3), or
  - NEP 1340 Introduction to Exercise and Fitness (3), or
  - NEP 2222 Landscape of Obesity (3), or
  - NEP 2380 Diet Therapy for Health Prof (3)
- SOC WK 1115 Social Welfare and Social Work (3), or
  - SOC WK 2000W Explor. in Social and Economic Justice (3), or
  - SOC WK 4710 Social Justice and Social Policy (3)
- TAM 1300 Softgoods Retailing (3), or
  - TAM 2200 Textiles (3), or
  - TAM 2400 Global Consumer (3), or
  - TAM 2500W Social Appearance in Time and Space (3), or
  - TAM 2520W History of Western Dress (3), or
  - TAM 3700 Multi-Channel Retailing (3)

**Communication: 3 hours**
- Choose from COMMUN 1200, 3571, 3575
  - COMMUN 1200 recommended, and can double dip as a Humanities credit)

* Courses in these categories must be completed with a grade of C- or better.
### Personal Financial Planning

Degree Program requirements include General Education courses, HES College requirements, and Professional Program courses. **Prerequisites for admittance to the Professional Program include a 2.5 MU cum gpa based on 50 credit hours; completion of FINPLN 2183 (minimum grade of B-), and 3283 (minimum grade of C).**

Departmental core and professional specialization courses are determined by the department faculty and accreditation standards. A student is allowed one grade in the D-range among all Professional Program courses listed below with the exception of those marked with 1, those courses require a minimum grade of C (2.0) or higher. Courses in the Professional Program may **not** be taken S/U (pass/fail grading option).

#### Core Requirements (28 hours)

- FINPLN 2083 Intro to Personal Financial Mgmt. Svcs. (1)
- FINPLN 2183 Personal and Family Finance (3)
- FINPLN 3282 Financial Counseling (3)
- FINPLN 3283 Financial Planning: Computer Applications (3)
- FINPLN 4187 Tax Planning (3)
- FINPLN 4188 Community Agencies and Volunteerism (3)
- FINPLN 4380 Assessing the American Dream (3)
- FINPLN 4382 Financial Planning: Risk Management (3)
- FINPLN 4383 Financial Planning: Invest. Mgmt. (3)
- FINPLN 4387 Consumer and Household Economics I (3)

#### Professional Specialization (18 hours)

- ACCTCY 2037 Accounting II (3)
- FINPLN 4386 Financial Planning: Employee Benefits (3)
- FINPLN 4389 Financial Planning: Capstone (3)
- FINPLN 4393 Financial Planning: Estate and Gift Planning (3)
- FINPLN 4993 Internship (3)
- STAT 3500 Intro to Probability and Statistics II (3)

#### Supporting Courses (27 hours)

Some of these courses may “double count” for General Education requirements. This may provide additional elective hours.

- ACCTCY 2036 Accounting I (3)
- ECONOM 1014 OR AG ECON 1041 Microecon. (3)
- ECONOM 1015 or AG ECON 1042 Macroeconomics (3)
- ECONOM 3229 Money and Banking (3)
- MANGMNT 3540 Intro to Business Law (3)
- MATH 1400 Calculus for Social & Life Sciences (3)
- PSYCH 1000 Introduction to Psychology (3)
- SOCIOL 1000 Introduction to Sociology (3)
- STAT 2500 Intro to Probability and Statistics I (3)

#### General Electives (variable to meet 120 credit hour minimum)

- __________________________
- __________________________
- __________________________
- __________________________

Minimum of 120 credit hours are required.

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**Prequisites:**

- FINPLN 2183 - MATH 1100 (C- or higher)
- FINPLN 4387 - 5-6 cr hrs Economics
- STAT 2500 - MATH 1400 (C- or higher)

**Students must be admitted to the Professional Program before enrolling in:**

- FINPLN 4187 - FINPLN 2183, 3283
- FINPLN 4188 - FINPLN 4187
- FINPLN 4380 - Jr standing or higher; ENGLSH 1000 (C- or higher)
- FINPLN 4382 - FINPLN 2183, 3283; 5-6 cr hrs Economics; Statistics
- FINPLN 4383 - FINPLN 2183, 3283; 5-6 cr hrs Economics and ECONOM 3229; Statistics
- FINPLN 4386 - FINPLN 4382, 4383
- FINPLN 4389 - FINPLN 4187, 4382, 4383; pre-requisite or co-requisite 4386, 4393
- FINPLN 4393 - FINPLN 4382, 4383
# Personal Financial Planning

## Sample Course Plan

### FIRST YEAR - FALL SEMESTER
- American History or Government 3
- GN HES 1100 Intro to Human Environmental Sciences 1
- HES Foundation 3
- MATH 1100 College Algebra 3
- PSYCH 1000 Introduction to Psychology 3
- Science with Lab 3

**Total 16**

### FIRST YEAR - SPRING SEMESTER
- ECON 1015 or AG ECON 1042 Macroeconomics 3
- ENGLISH 1000 Exposition and Argumentation 3
- FINPLN 2183 Personal and Family Finance 3
- Humanities 3
- MATH 1400 3
- SOCIOL 1000 Introduction to Sociology 3

**Total**

### SECOND YEAR - FALL SEMESTER
- ECONOM 1014 or AG ECON 1041 Microeconomics 3
- FINPLN 2083 Intro to Personal Fin. Mangmnt. Svcs. 1
- FINPLN 3282 Financial Counseling 3
- General Elective 3
- STAT 2500 Intro to Probability and Statistics I 3

**Total 16**

### SECOND YEAR - SPRING SEMESTER
- 1ACCTCY 2036 Accounting I 3
- Communications 3
- ECONOM 3229 Money and Banking 3
- FINPLN 3283 Financial Planning: Computer Applic. 3
- STAT 3500 Intro to Probability and Statistics II 3

**Total 15**

### THIRD YEAR - FALL SEMESTER
- ACCTCY 2037 Accounting II 3
- FINPLN 4187 Tax Planning 3
- FINPLN 4383 Financial Planning: Invest. Mangmnt. 3
- HES Foundation (WI recommended) 3-4
- Humanities 3

**Total 15-16**

### THIRD YEAR - SPRING SEMESTER
- FINPLN 4188 Community Agencies and Volunteering 3
- FINPLN 4380W Assessing the American Dream 3
- FINPLN 4387 Consumer and Household Economics I 3
- General Elective 6

**Total 15**

### THIRD YEAR - SUMMER SEMESTER
- FINPLN 4993 Internship 3

### FOURTH YEAR - FALL SEMESTER
- FINPLN 4382 Financial Planning: Risk Management 3
- General Electives 3
- Humanities 3
- MANGMNT 3540 Intro to Business Law 3

**Total 15**

### FOURTH - SPRING SEMESTER
- FINPLN 4386 Financial Planning: Employee Benefits 3
- FINPLN 4389 Financial Planning: Capstone 3
- FINPLN 4393 Financial Planning: Estate and Gift Plan. 3
- General Elective 3

**Total 12**

A minimum of 120 total hours required.