Degree Requirements for:

**Personal Financial Planning**

**General Education**

*English: 9 hours*

- ENGLISH 1000: Exposition and Argumentation (3)
- Two Writing Intensive courses: One must be in the major.
  - Prerequisite: ENGLSH 1000
- FINPLN 4380W Assessing the American Dream (3) **WI-1**
- FINPLN 4389 Financial Planning: Capstone (3) **WI-2**

*Mathematics: 6 hours*

- MATH 1100: College Algebra (3)
  - Prerequisite: MATH 1100 with a grade in the C range.
- MATH 1400 or STATISTICS MRP

**American History or Government: 3 hours**

- HIST 1100, 1200, 1400, 2210, 2440, 4000, 4220, 4230, or POL SC 1100, 1700, 2100

**Distribution of Content: 27 hours**

~ Courses approved for the Distribution of Content may be found at:
http://generaleducation.missouri.edu/requirements/

~ Choose at least one course numbered 2000 or higher in two different areas of the distribution.

~ HES Foundation may not ‘double dip’ for both Gen Ed and HES Foundation credit.

**Biological, Mathematical and Physical Sciences: 9 hours**

At least one Biological or Physical Science and its related laboratory. Two different areas of science must be completed. Recommend: MATH 1400 and STAT 2500.

- __________________________________________________
- __________________________________________________
- __________________________________________________
- __________________________________________________

**Social and Behavioral Sciences: 9 hours**

At least two different departments must be represented. American History or Government course may ‘double count’ here. Recommend Psych 1000 and Economics.

- __________________________________________________
- __________________________________________________
- __________________________________________________
- __________________________________________________

**Humanities and Fine Arts: 9 hours**

At least one course from two different departments must be represented. COMMUN 1200 may ‘double count’. (Foreign language is an exception. A minimum of 12-13 hours of the same foreign language must be taken to fulfill the Humanities requirement.)

- __________________________________________________
- __________________________________________________
- __________________________________________________

**Capstone Experience**

Completed during last two semesters of coursework.

- FINPLN 4389 Financial Planning: Capstone (3)

**HES College**

**Foundation Courses: 7-8 hours**

At least one course from two different departments must be represented.

- ARCHST 1600W Fundamentals of Environ. Design (3), or ARCHST 2100 Understanding Arch. and the Am. City (3), or ARCHST 2323 Sustainable Building Design Fund. (3), or ARCHST 2620 People, Places, & Design (3), or ARCHST 4323 Sustainable Technologies and Systems (3), or ARCHST 4430 Design with Historic Preservation (3)
- HDFS 1600 Foundations of Family Studies (3), or HDFS 1610 Intimate Relationships and Marriage (3), or HDFS 2400W Principles of Human Development (4)
- NEP 1034 Introduction to Human Nutrition (3), or NEP 1340 Introduction to Exercise and Fitness (3), or NEP 2222 Landscape of Obesity (3), or NEP 2380 Diet Therapy for Health Prof (3)
- TAM 1300 Softgoods Retailing (3), or TAM 2200 Textiles (3), or TAM 2400 Global Consumer (3), or TAM 2500W Social Appearance in Time and Space (3), or TAM 2520W History of Western Dress (3), or TAM 3700 Multi-Channel Retailing (3)

**Communication: 3 hours**

Choose from COMMUN 1200, 3571, 3575
  - COMMUN 1200 recommended, and can double dip as a Humanities credit

* Courses in these categories must be completed with a grade of C- or better.

Effective Fall 2017
# Personal Financial Planning

Degree Program requirements include General Education courses, HES College requirements, and Professional Program courses. **Prerequisites for admittance to the Professional Program include a 2.5 MU cum gpa based on 50 credit hours; completion of FINPLN 2183 (minimum grade of B-), and 3283 (minimum grade of C).**

Departmental core and professional specialization courses are determined by the department faculty and accreditation standards. A student is allowed one grade in the D-range among all Professional Program courses listed below with the exception of those marked with 1, those courses require a minimum grade of C (2.0) or higher. Courses in the Professional Program may **not** be taken S/U (pass/fail grading option).

## Core Requirements (28 hours)

<table>
<thead>
<tr>
<th>Course</th>
<th>Title</th>
<th>Hours</th>
</tr>
</thead>
<tbody>
<tr>
<td>FINPLN 2083</td>
<td>Intro to Personal Financial Mgmt. Svcs.</td>
<td>1</td>
</tr>
<tr>
<td>FINPLN 2183</td>
<td>Personal and Family Finance</td>
<td>3</td>
</tr>
<tr>
<td>FINPLN 3282</td>
<td>Financial Counseling</td>
<td>3</td>
</tr>
<tr>
<td>FINPLN 3283</td>
<td>Financial Planning: Computer Applications</td>
<td>3</td>
</tr>
<tr>
<td>FINPLN 4187</td>
<td>Tax Planning</td>
<td>3</td>
</tr>
<tr>
<td>FINPLN 4188</td>
<td>Community Agencies and Volunteerism</td>
<td>3</td>
</tr>
<tr>
<td>FINPLN 4380</td>
<td>Assessing the American Dream</td>
<td>3</td>
</tr>
<tr>
<td>FINPLN 4382</td>
<td>Financial Planning: Risk Management</td>
<td>3</td>
</tr>
<tr>
<td>FINPLN 4383</td>
<td>Financial Planning: Invest. Mgmt.</td>
<td>3</td>
</tr>
<tr>
<td>FINPLN 4387</td>
<td>Consumer and Household Economics I</td>
<td>3</td>
</tr>
</tbody>
</table>

## Professional Specialization (18 hours)

<table>
<thead>
<tr>
<th>Course</th>
<th>Title</th>
<th>Hours</th>
</tr>
</thead>
<tbody>
<tr>
<td>ACCTCY 2037</td>
<td>Accounting II</td>
<td>3</td>
</tr>
<tr>
<td>FINPLN 4386</td>
<td>Financial Planning: Employee Benefits</td>
<td>3</td>
</tr>
<tr>
<td>FINPLN 4389</td>
<td>Financial Planning: Capstone</td>
<td>3</td>
</tr>
<tr>
<td>FINPLN 4393</td>
<td>Financial Planning: Estate and Gift Planning</td>
<td>3</td>
</tr>
<tr>
<td>FINPLN 4993</td>
<td>Internship</td>
<td>3</td>
</tr>
<tr>
<td>STAT 3500</td>
<td>Intro to Probability and Statistics II</td>
<td>3</td>
</tr>
</tbody>
</table>

## Supporting Courses (27 hours)

Some of these courses may “double count” for General Education requirements. This may provide additional elective hours.

<table>
<thead>
<tr>
<th>Course</th>
<th>Title</th>
<th>Hours</th>
</tr>
</thead>
<tbody>
<tr>
<td>ACCTCY 2036</td>
<td>Accounting I</td>
<td>3</td>
</tr>
<tr>
<td>ECONOM 1014</td>
<td>Microecon.</td>
<td>3</td>
</tr>
<tr>
<td>ECONOM 1015</td>
<td>Macroeconomics</td>
<td>3</td>
</tr>
<tr>
<td>ECONOM 3229</td>
<td>Money and Banking</td>
<td>3</td>
</tr>
<tr>
<td>MANGMNT 3540</td>
<td>Intro to Business Law</td>
<td>3</td>
</tr>
<tr>
<td>MATH 1400</td>
<td>Calculus for Social &amp; Life Sciences</td>
<td>3</td>
</tr>
<tr>
<td>PSYCH 1000</td>
<td>Introduction to Psychology</td>
<td>3</td>
</tr>
<tr>
<td>SOCIOL 1000</td>
<td>Introduction to Sociology</td>
<td>3</td>
</tr>
<tr>
<td>STAT 2500</td>
<td>Intro to Probability and Statistics</td>
<td>3</td>
</tr>
</tbody>
</table>

## General Electives (variable to meet 120 credit hour minimum)

Minimum of 120 credit hours are required.

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**Prequisites:**

- FINPLN 2183 - MATH 1100 (C- or higher)
- FINPLN 4387 - 5-6 cr hrs Economics
- STAT 2500 - MATH 1400 (C- or higher)

**Students must be admitted to the Professional Program before enrolling in:**

- FINPLN 4187 - FINPLN 2183, 3283
- FINPLN 4188 - FINPLN 4187
- FINPLN 4380 - Jr standing or higher; ENGLISH 1000 (C- or higher)
- FINPLN 4382 - FINPLN 2183, 3283; 5-6 cr hrs Economics; Statistics
- FINPLN 4383 - FINPLN 2183, 3283; 5-6 cr hrs Economics and ECONOM 3229; Statistics
- FINPLN 4386 - FINPLN 4382, 4383
- FINPLN 4389 - FINPLN 4187, 4382, 4383; pre-requisite or co-requisite 4386, 4393
- FINPLN 4393 - FINPLN 4382, 4383

*Effective Fall 2017*
### Personal Financial Planning

#### Sample Course Plan

**FIRST YEAR - FALL SEMESTER**
- American History or Government 3
- GN HES 1100 Intro to Human Environmental Sciences 1
- HES Foundation 3
- MATH 1100 College Algebra 3
- PSYCH 1000 Introduction to Psychology 3
- Science with Lab 3

**Total** 16

**SECOND YEAR - FALL SEMESTER**
- ECONOM 1014 or AG ECON 1041 Microeconomics 3
- FINPLN 2083 Intro to Personal Fin. Mangmnt. Svcs. 1
- FINPLN 3282 Financial Counseling 3
- General Elective 3
- STAT 2500 Intro to Probability and Statistics I 3

**Total** 16

**THIRD YEAR - FALL SEMESTER**
- ACCTCY 2037 Accounting II 3
- FINPLN 4187 Tax Planning 3
- FINPLN 4383 Financial Planning: Invest. Mangmnt. 3
- HES Foundation (WI recommended) 3-4
- Humanities 3

**Total** 15-16

**THIRD YEAR - SPRING SEMESTER**
- FINPLN 4188 Community Agencies and Volunteerm 3
- FINPLN 4380W Assessing the American Dream 3
- FINPLN 4387 Consumer and Household Economics I 3
- General Elective 6

**Total** 15

**THIRD YEAR - SUMMER SEMESTER**
- FINPLN 4993 Internship 3

**FOURTH YEAR - FALL SEMESTER**
- FINPLN 4382 Financial Planning: Risk Management 3
- General Electives 3
- Humanities 3
- MANGMNT 3540 Intro to Business Law 3

**Total** 15

**FOURTH - SPRING SEMESTER**
- FINPLN 4386 Financial Planning: Employee Benefits 3
- FINPLN 4389 Financial Planning: Capstone 3
- FINPLN 4393 Financial Planning: Estate and Gift Plan. 3
- General Elective 3

**Total** 12

A minimum of 120 total hours required.