



Financial Counseling

Department of Personal Financial Planning

Degree Program Requirements

Degree Program Requirements include General Education courses, HES College requirements, and Professional Program courses. Students must have a grade of 2.0 or better in FINPLN 2083, 2183, 3282 and 3283 before being admitted to the Professional Program.

GENERAL EDUCATION

*English: 3 hours

- ENGLSH 1000: Exposition and Argumentation
Two Writing Intensive courses: One must be in the major.
Prerequisite: ENGLSH 1000 with a grade of C- or higher.
- FINPLN 4380 Assessing the American Dream (3)
- _____

*Mathematics: 3 hours

- MATH 1100: College Algebra
- Math Reasoning Proficiency course. Prerequisite: College Algebra with a grade of C- or higher.
- _____

American History or Government: 3 hours

- Choose from: HIST 1100, 1200, 1400, 2210, 4220, 4230
POL SC 1100, 1700, 2100

Distribution of Content: 27 hours

- 9 hours of Biological, Physical, and/or Mathematical Science with at least one biological or physical science and its related laboratory. Two different areas of science must be completed.
- 9 hours Social and Behavioral Sciences including at least two different departments.
- 9 hours Humanities and/or Fine Arts including at least one course from two different departments. (Foreign language is an exception. A minimum of 12-13 hours of the same foreign language must be taken to fulfill the Humanities requirement.)
- Choose at least one course numbered 2000 or higher in **two** of the areas of distribution.

Courses approved for the Distribution of Content may be found at: <http://generaleducation.missouri.edu/requirements/>

Biological, Mathematical and Physical Sciences: 9 hours (Recommend STAT 2500)

- _____
- _____
- _____

Social and Behavioral Sciences: 9 hours (Recommend PSYCH 1000, SOC 1000 and Economics)

- _____
- _____
- _____

Humanities and Fine Arts: 9 hours

- _____
- _____
- _____

*Capstone Experience

- Complete during last two semesters of coursework.
- FINPLN 4380 Assessing the American Dream (3)

HES COLLEGE

Foundation Courses: 6-7 hours

- ARCHST 1600 Fundamentals of Environ. Design (3)(WI), **or**
ARCHST 2100 Understanding Architecture and the American City (3), **or**
ARCHST 2323 Sustainable Building Design Fundamentals (3) (Phy Sci Lab), **or**
ARCHST 2620 People, Places, & Design (3), **or**
ARCHST 4323 Sustainable Technologies and Systems (3) (Phy Sci & MRP)
ARCHST 4430 Design with Historic Preservation (3)
- GN HES 1100 Intro to Human Environmental Sciences (1)
(Required for freshmen; recommended for transfer students.)
- HDFS 1600 Foundations of Family Studies (3), **or**
HDFS 1610 Intimate Relationships and Marriage (3), **or**
HDFS 2400 Principles of Human Development (4)(WI)
- NEP 1034 Nutr Current Concepts and Controversies (3), **or**
NEP 1340 Nutr and Fitness (3), **or**
NEP 2222 Landscape of Obesity (3), **or**
NEP 2380 Diet Therapy for Health Prof (3)
- SW 1115 Social Welfare and Social Work (3)
- TAM 1200 Basic Concepts of Apparel Design and Prod. (3), **or**
TAM 1300 Softgoods Retailing (3), **or**
TAM 2200 Textiles (3), **or**
TAM 2400 Global Consumer (3), **or**
TAM 2500 Social Appearance in Time and Space (3)(WI), **or**
TAM 3510 Survey of Western Dress (3)(WI), **or**
TAM 3700 Multi-Channel Retailing (3)

Communication: 3 hours

- COMMUM 1200 may 'double-count' as Humanities, or COMMUN 3571 may 'double-count' as an upper-level Behavioral Science.
- Choose from COMMUN 1200, 3571, or 3575

* Courses in these categories must be completed with a grade of C- or better.



FINANCIAL COUNSELING PROFESSIONAL PROGRAM

A student is allowed one grade in the D-range among all Professional Program courses listed on this page with the exception of those with an * which require a grade of 2.0 or higher. Courses in the Professional Program may not be taken pass/fail. The required financial calculator is the HP 10BII. Students who do not have proficiency using Excel should enroll in Ag 1111, or CS 1020, or C&I 1210 & 4550 BEFORE taking FINPLN 3283.

Department Core Requirements (28 hours)

- *FINPLN 2083 Intro to Personal Financial Mgmt Services (1)
- *FINPLN 2183 Personal and Family Finance (3)
- *FINPLN 3282 Financial Counseling (3)
- *FINPLN 3283 Financial Planning: Computer Applications (3)
- FINPLN 4187 Tax Planning (3)
- FINPLN 4188 Community Agencies and Volunteerism (3)
- FINPLN 4380 Assessing the American Dream (3) (WI) (Capstone)
- FINPLN 4382 Financial Planning: Risk Management (3)
- FINPLN 4383 Financial Planning: Investment Mgmt (3)
- FINPLN 4387 Consumer and Household Economics I (3)

Social and Behavioral Sciences Requirements (21)

- *¹ECONOM 1014 or AG EC 1041 Microeconomics (3)
- *ECONOM 1015 or AG EC 1042 Macroeconomics (3)
- ECONOM 3229 Money and Banking (3)
- MANGMT 3540 Intro to Business Law (3)
- MATH 1400 Calculus for Social & Life Sciences (3)
- PSYCH 1000 Introduction to Psychology (3)
- SOCIOL 1000 Introduction to Sociology (3)

Professional Specialization Requirements (24)

Some of these courses may “double count” toward General Education requirements. This may provide additional elective hours.

- ¹ACCTCY 2036 Accounting I **or**
ACCTCY 2010 Intro to Accounting(3)
- FINPLN 4993 Internship in Personal Financial Planning (3)
- HDFS 4610 Stress in Families (3)
- HDFS 4620 Family Interaction (3)
- HDFS 4630 Process of Divorce (3)
- SOC WK 2000 Exploration in Social and Economic Justice (3)
- SOC WK 4710 Social Justice and Social Policy (3)
- STAT 1300 Elementary Statistics **or**
STAT 2500 Introduction to Probability and Statistics (3)

General Electives

- _____
- _____
- _____
- _____

TOTAL (120 credits minimum)

120

Prerequisites:

- FINPLN 2183 - MATH 1100 (C- or above)
- FINPLN 3282 - Instructor’s Consent
- FINPLN 3283 - 2183; and proficiency using Excel
- FINPLN 4387 - 5-6 credits Economics; Statistics
- STAT 2500 - grade of C- or above in MATH 1300, 1400 or 1500
- Must be admitted to Profession Program before enrolling in:**
- FINPLN 4187 - 2183, 3283
- FINPLN 4188 - 4187
- FINPLN 4380 - junior or above, ENGLSH 1000
- FINPLN 4382 - 2183; 3283; 5-6 credits Economics; Statistics
- FINPLN 4383 - 2183; 3283; 5-6 credits Economics; Statistics,
ECONOM 3229
- FINPLN 4386 - 4382, 4383
- FINPLN 4393 - 4382

¹ Courses required for a Business minor- apply at 111 Cornell Hall. At least 15 of the 18 total hours must be taken in residence at the University of Missouri-Columbia. A student is able to use only one transfer course from another institution for the minor and it must be below the 3000 level. To earn the business minor, students must have at least a 2.00 GPA in the required courses. If a student has taken more than 18 business hours, all business courses taken will be included when calculating the business minor GPA.



Financial Counseling

Sample Course Sequence

FIRST YEAR - FALL SEMESTER

ECONOM 1014 Principles of Microeconomics	3
FINPLN 2083 Intro to Pers Fin Mgmt Ser (f)	1
GN HES 1100 Intro to HES	1
History or Political Science	3
Humanities	3
<u>MATH 1100 College Algebra</u>	<u>3</u>
Total	14

FIRST YEAR - SPRING SEMESTER

ECONOM 1015 Principles of Macroeconomics	3
Elective	3
ENGLSH 1000 Exposition and Argumentation	3
FINPLN 2183 Personal & Family Finance	3
<u>MATH 1400 Calc for Social and Life Sci. I</u>	<u>3</u>
Total	15

SECOND YEAR - FALL SEMESTER

ACCTCY 2036 Accounting I	3
ECONOM 3229 Money, Banking and Fin. Markets	3
FINPLN 3283 Fin. Plan: Comp Applications	3
PSYCH 1000 General Psychology	3
<u>Science w/lab (recommend Chem 1100)</u>	<u>3</u>
Total	15

SECOND YEAR - SPRING SEMESTER

FINPLN 3282 Financial Counseling	3
General Elective (WI)	4
HES Foundation	3
SOC WK 2000 Exploration in Soc. and Econ. Justice	3
<u>STAT 2500 Intro to Probability and Stat. I</u>	<u>3</u>
Total	16

THIRD YEAR - FALL SEMESTER

Communications	3
FINPLN 4187 Financial Planning: Tax Planning (f)	3
FINPLN 4382 Financial Planning: Risk Mgmt (f)	3
FINPLN 4383 Financial Planning: Invest. Mgmt (f)	3
<u>HDFS 4620 Family Interaction</u>	<u>3</u>
Total	15

THIRD YEAR - SPRING SEMESTER

FINPLN 4188 Community Agencies & Vol. (sp)	3
General Elective	3
HDFS 4610 Stress in Families	3
HDFS 4630 Process of Divorce	3
<u>SOC 1000 Intro to Sociology</u>	<u>3</u>
Total	15

FOURTH YEAR - FALL SEMESTER

General Elective	3
General Elective	3
HES Foundation Course	3
MANGMT 3540 Intro to Business Law	3
<u>SOC WK 4710 Social Justice and Social Policy</u>	<u>3</u>
Total	15

FOURTH YEAR - SPRING SEMESTER

FINPLN 4380 Assessing the American Dream (f,sp)	3
FINPLN 4387 Consumer and Household Econ. I (sp)	3
FINPLN 4993 Internship	3
General Elective	3
<u>Humanities</u>	<u>3</u>
Total	15

f denotes courses taught Fall semester only

sp denotes courses taught Spring semester only